

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23

EVALUATION OF THE BONUS FISHERY CREATED BY THE LOW-DENSITY
STOCKING OF STRIPED BASS (*MORONE SAXATILIS*) IN BULL SHOALS LAKE

Dissertation Proposal Draft

Submitted By:

Hadley I. A. Boehm

M. S. University of Wisconsin – Stevens Point 2016

M. S. University of Wisconsin – Madison 2011

B. S. Alma College 2008

Missouri Cooperative Fish and Wildlife Research Unit

The School of Natural Resources

University of Missouri – Columbia

May 2019

24 INTRODUCTION

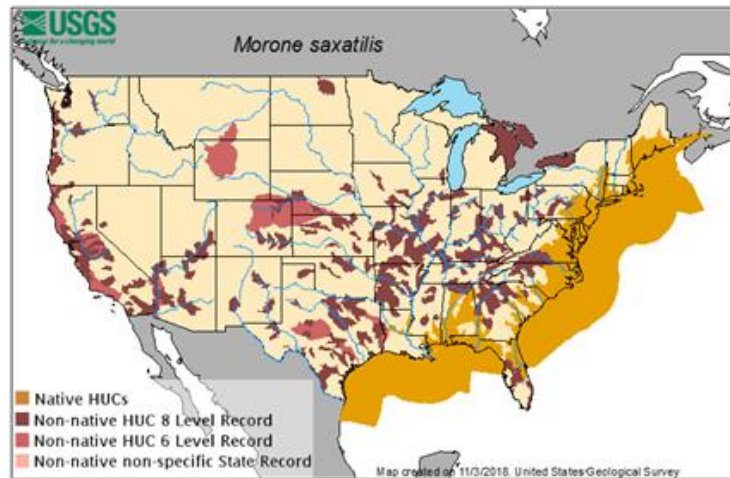
25 Impounding flowing water for human use has a long history in North America, dating
26 back to the first reservoir built in New Hampshire in 1738. As of 1996, there were over 1,700
27 impoundments greater than 500 acres (202 hectares) in North America with a combined area of
28 more than 11 million acres (4.45 million hectares) (Miranda 1996). Alteration of the biological
29 communities following impoundment compelled the new specialization of reservoir fisheries
30 management. Although fishery managers initially considered reservoirs unproductive following
31 an opening period of post-impoundment productivity, early studies demonstrated fisheries did
32 not actually collapse after impoundment (Eschmeyer and Tarzwell 1941; Moffett 1943; Stroud
33 1948; Miller 1950), which led to liberalization of harvest regulations and emergence of
34 biomanipulative management approaches (Miranda 1996). Techniques such as water level
35 drawdowns, stocking, new species introduction, habitat augmentation, and a variety of controls
36 for unwanted species have been employed to manipulate reservoir fisheries to increase yield of
37 desirable species. Increases in recreational angling since the 1950s altered reservoir fisheries
38 management goals from primarily maximizing yield to also include satisfying angler desires
39 (Miranda 1996). However, this increasing attention to social concerns brings with it the
40 challenge for reservoir managers to incorporate expectations of diverse user groups (e. g.
41 tournament anglers, residents, guides, catch-and-release anglers), while balancing other reservoir
42 uses such as flood control and power generation, with the existing biological issues present in
43 fisheries management (Allen et al. 2008). Despite nearly a century of development of reservoir
44 fisheries management practices, questions continue to emerge, the answers to which enhance
45 understanding and management of these dynamic systems.

46 Stocking is a management tool used to enhance existing native populations and to add
47 non-native species to increase angling opportunities in reservoirs (Erickson et al. 2008).
48 Identifying and understanding what biotic and abiotic factors most influence stocking success is
49 of primary importance for development of successful fisheries (Sutton et al. 2013). Often,
50 success may be based on suitable growth, survival, and distribution of stocked fish that managers
51 can use to alter stocking protocols and/or harvest regulations. For example, growth may be
52 related to diet and/or forage availability, which can influence maximum size attainable during the
53 first summer and directly affect over-winter survival (Sutton and Ney 2001). Seasonal changes in
54 water temperature and/or dissolved oxygen may drive fish movement, survival, and habitat
55 selection (Wooley and Crateau 1983; Coutant 2013). Harsher winters (i.e. lower water
56 temperatures) may limit maximum attainable length resulting in smaller juveniles and size-
57 dependent over-winter mortality limiting recruitment to age-1 (Hurst and Conover 1998).
58 Optimal stocking rates may exist which maximize survival (Moore et al. 1991).
59 Interrelationships among the factors affecting stocking are complex and vary among systems, so
60 system-specific data are useful to fully evaluate the result of stocking, and enable managers to
61 better predict the type of fishery that may be expected under alternative management scenarios.

62 Management goals arise through a combination of biological considerations and
63 stakeholder expectations, so decisions about what, when, how many, and even whether to stock
64 depends on achieving a balance of social and biological concerns. The need to communicate with
65 and understand user expectations and to address conflict over stocking is a pervasive challenge in
66 fisheries management (Decker and Krueger 1999). For example, Minnesota Department of
67 Natural Resources Muskellunge (*Esox masquinongy*) stocking raised concerns with anglers over
68 potential predation on Walleye (*Sander vitreus*), despite research indicating numbers do not

69 decline following Muskellunge introductions. However, a vocal citizen group still mobilized and
70 pushed for introduction of a bill to the state Senate proposing to ban Muskellunge stocking and
71 redirect funds to a study intended to gauge stakeholder desires. In the northwestern U.S.
72 biologists have raised concerns related to decreases in forage base, reduced number of
73 salmonids, and changes in fish community structure that were observed following stocking of
74 Walleye and Northern Pike (*Esox lucius*) (McMahon and Bennett 1996). Conversely, lake
75 associations in northern Wisconsin often vehemently request they be allowed to stock Walleye in
76 small inland lakes where both survival to creel and reproduction are highly unlikely due to low
77 lake productivity, lack of spawning habitat, and/or existing fish communities (H. Boehm,
78 personal experience). Therefore, understanding and addressing stakeholder opinions and
79 concerns needs to be an integral part of the decision making process in fisheries management.

80 The introduction of Striped Bass (*Morone saxatilis*) to impounded freshwater inland
81 systems may exemplify the challenge of interweaving social and biological components of
82 reservoir fisheries management. Management agencies have introduced Striped Bass to
83 impounded systems to complement existing fisheries, utilize limnetic zones, and control
84 overabundant forage species (Van Horn 2013). Reservoir managers are often able to rapidly
85 create trophy and/or high density Striped Bass fisheries, providing both recreational and
86 economic benefits (Bettoli 2005). In some of these impoundments (Scruggs 1957; Gustaveson
87 and Blommer 2013) Striped Bass are able to successfully reproduce on their own, however, most
88 of these fisheries lack natural reproduction, so population control is dependent on stocking and
89 harvest regulations. Today in North America, Striped Bass are present in 37 states (33 inland, 4
90 coastal populations) in the U.S. and one Canadian province (Figure 1).



91

92 Figure 1. North American Striped Bass range map (USGS, Fuller 2019).

93

94 In Missouri, the Missouri Department of Conservation (MDC) stocks Striped Bass in
 95 Lake of the Ozarks at a rate of 1 fish/ac (2.5 fish/ha) every other year, and Arkansas Game and
 96 Fish Commission (AGFC) annually stocks Norfolk Lake at a rate of 7 fish/ac (17.3 fish/ha), and
 97 nearby Beaver Lake in northern Arkansas at a rate of 7 fish/ac (17.3 fish/ha) (N. Recktenwald,
 98 personal communication). The MDC also began stocking Striped Bass into Bull Shoals Lake
 99 (Table 1), which is the focus on our study.

100

101

Table 1. MDC Striped Bass stocking in Bull Shoals Lake.

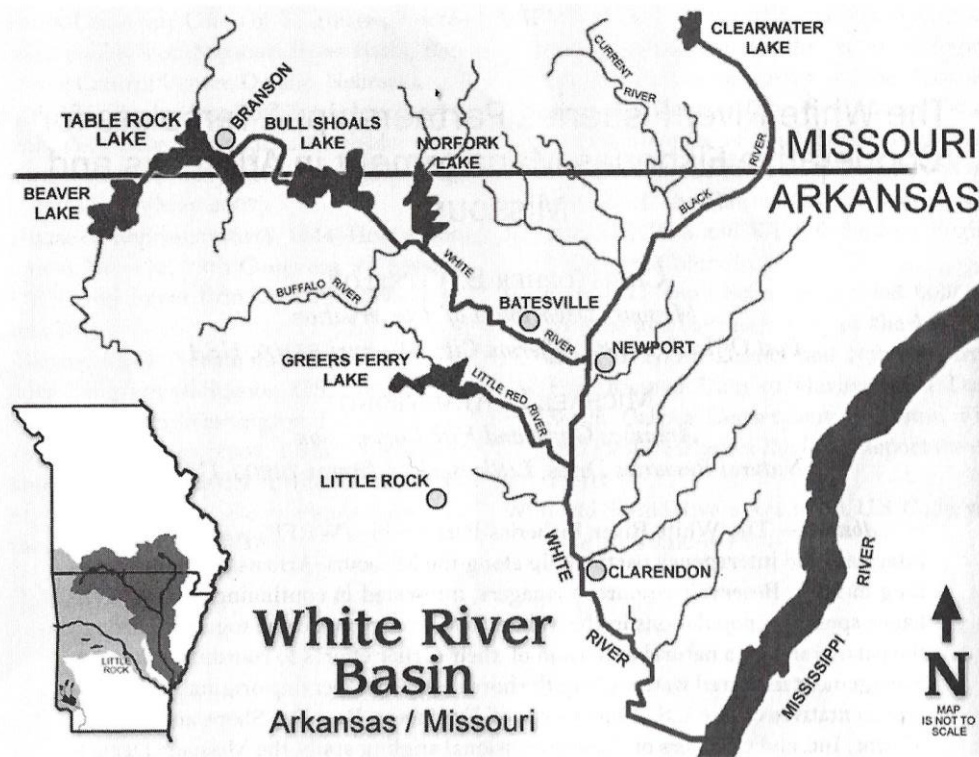
Year	Month	Length (in)	Length (mm)	Number	Stocking Location
2013	Jun-Jul	3	76	8,000	K-Dock
2013	Jun-Jul	3	76	8,000	Theodosia Bridge
2015	Jun-Jul	2.5	64	10,879	K-Dock
2015	Jun-Jul	2.5	64	10,879	Theodosia Bridge
2017	Sep	4-5	102-127	8,381	K-Dock
2017	Sep	4-5	102-128	7,728	Theodosia Bridge
2018	10-May	8-10	203-254	30	Theodosia Bridge

102

103 New introductions of Striped Bass to reservoirs can illustrate the management challenge
104 of reconciling stakeholder and biological concerns, with the controversy surrounding Striped
105 Bass stocking in Norris Reservoir in Tennessee (Churchill et al. 2002) being an excellent
106 example. In the 1940s, within 5-10 years following impoundment of a major Tennessee river
107 system, abundance of native sport fish was extremely high in Norris Reservoir. As stocks of
108 sport fish began to decline over the next 20 years, fishery biologists initiated stocking programs
109 to increase abundance of crappies and Walleye, and create new fisheries through introduction of
110 non-native species. Striped Bass were among introduced species first stocked in the 1960s to use
111 the limnetic zones that had a high density Gizzard Shad (*Dorosoma cepedianum*) population.
112 Though a successful Striped Bass fishery was created, the concurrent declines in native sport fish
113 led some anglers to conclude that the introduced Striped Bass were responsible for those
114 declines, causing a two decade conflict over Striped Bass stocking. In the mid-1990s an adaptive
115 fisheries management plan was developed to address stakeholder concerns, and in the late 1990s
116 a study was undertaken by Mississippi State University to identify potential impacts of Striped
117 Bass on native sport fish. Despite findings that sport fish predation by Striped Bass was
118 negligible, and that the potential for competition among Striped Bass and other predator species
119 only occurred during periods of low forage (Miranda et al. 1998), the conflict continued. A series
120 of legislative actions and persistent mistrust of agency motivations for stocking by some user
121 groups led to creation of an advisory committee representing all stakeholders, with decision-
122 making power by “informed consent,” and a neutral facilitator (i.e. not Tennessee Wildlife
123 Resources Agency). Churchill et al. (2002) acknowledged that in hindsight earlier attention to
124 angler attitudes and economic benefits of the fishery may have diffused the conflict sooner, and

125 they highlight an important lesson learned about the need to integrate traditional biological data
126 with an understanding of users and why they value particular resources.

127 Bull Shoals is the last of a series of impoundments along the White River, lying on the
128 Missouri-Arkansas border with approximately 27% of the surface area in Missouri (Figure 2). It
129 was formed by completion of Bull Shoals Dam in 1951 on the upper White River approximately
130 42 river miles (68 km) upstream of where the Norfork Lake tailwaters enter the White River
131 (Figure 2). The upper part of Bull Shoals Lake is more riverine with shallower depth and
132 narrower, winding channels, while the lower part of the reservoir is lacustrine with depths up to
133 approximately 50 m at full pool. River mile 0 occurs in the southeast part of Bull Shoals Lake
134 near Bull Shoals White River State Park and the Bull Shoals Dam, and river miles proceed
135 upstream toward Powersite Dam. The 18,390 ha reservoir has 1,191 km of shoreline at
136 maximum conservation pool. The reservoir was initially authorized for flood control and
137 hydroelectric power generation, but today it also supplies water, recreation, and supports fish and
138 wildlife (U.S. Army Corps of Engineers, USACE). Shorelines are often steep rocky bluffs or
139 more gradual gravel flats, and water clarity is high due to relatively low nutrient input.



140

141 Figure 2. White River basin, Missouri and Arkansas. Reprinted from Vitello and Armstrong
 142 2008.

143

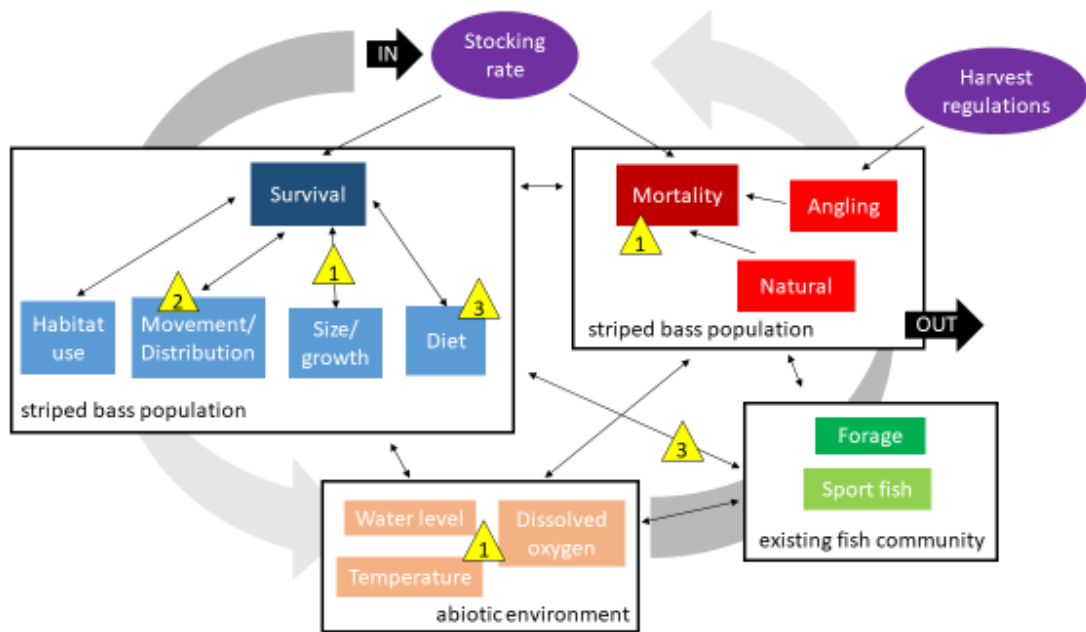
144 The Bull Shoals Lake sport fish community contains Walleye (*Sander vitreus*), black bass
 145 (*Micropterus* spp.), White Bass (*Morone chrysops*), catfish (*Ictalurus* spp.), and crappies
 146 (*Pomoxis* spp.). Pelagic forage include Gizzard (*Dorosoma cepedianum*) and Threadfin Shad
 147 (*D. petenense*) and smaller centrarchid species in littoral zones. The MDC and AGFC are
 148 responsible for the fisheries management activities within the reservoir following the USACE
 149 January 2016 Master Plan for Development and Management of Bull Shoals Lake.
 150 Representatives of both agencies meet annually to discuss management of border reservoirs as
 151 part of the White River Fisheries Partnership (Vitello and Armstrong 2008).

152 A low abundance of Striped Bass currently exists in Bull Shoals. In 1998, AGFC stocked
 153 19,000 Striped Bass into the lake in a single stocking event. In Missouri waters, this stocking

154 yielded angler catches of fish over 60 lbs. (23 kg) since the late-2000s, with a potential world-
155 record 68-lb (31 kg) Striped Bass caught in Arkansas waters in 2013. The MDC's goal is to
156 supplement current angling opportunities by sustaining a low density, trophy Striped Bass
157 fishery in Bull Shoals Lake. Plans for stocking began in 2009; however, stakeholder concerns
158 about the potential impacts of Striped Bass on other sport fish in the reservoir were voiced, so an
159 experimental stocking plan at a rate of approximately 0.33 fish/acre (0.89 fish/hectare) every
160 other year was undertaken for 2013-19 (Table 1). To both learn from this experimental stocking
161 and address stakeholder concerns, MDC in collaboration with the Missouri Cooperative Fish and
162 Wildlife Research Unit at the University of Missouri have developed a project to inform future
163 Striped Bass stocking plans and management decisions in Bull Shoals.

164 Fishery managers need to understand the survival, growth, and dispersal of Striped Bass
165 to evaluate the stocking program at Bull Shoals Lake. Producing and maintaining a trophy
166 fishery of long-lived, fast-growing fish will require a unique stocking strategy that considers
167 growth and survival. Figure 3 provides a conceptual diagram of information needs and the
168 decision process for evaluation of the Striped Bass fishery in Bull Shoals. Understanding
169 interrelationships between Striped Bass population dynamics, community interactions,
170 movement, diet, and physical habitat characteristics are necessary to predict the likely outcomes
171 of different management actions. For example, determination of both survival and its variability
172 for stocked fingerlings will help managers decide how often and how many fingerlings to stock.
173 Information about forage availability and diet content can inform managers about both Striped
174 Bass dietary needs and address the potential overlap with other sport fish. Knowing how factors
175 like growth rate and temperature or water level are related can help managers make stocking
176 decisions as lake conditions change. If an optimal stocking rate exists for maximum survival

177 (Moore et al. 1991), it will be useful for managers trying to create a trophy fishery to know
 178 whether there might also be an optimum stocking rate to create trophy size. Also, understanding
 179 seasonal, or size/age based movement patterns of Striped Bass will help managers in the creation
 180 of appropriate harvest regulations, inform stocking location, and identify species interactions.
 181 Therefore, MDC Fisheries and Resource Science Division identified two primary and broad
 182 information needs to be evaluated by researchers: 1) define population dynamics of the Striped
 183 Bass population and 2) identify potential impacts, if any, to other sport fish populations.
 184



185
 186 Figure 3. Conceptual diagram of evaluating Striped Bass management in Bull Shoals Lake. Thin
 187 black arrows show directionality of population dynamics, management actions, and
 188 physical/habitat characteristics. The yellow triangles denote the dissertation chapter number in
 189 which each item will be addressed. Purple circles denote MDC management actions that the
 190 agency may choose to adjust based on information obtained during the course of the project. Thick
 191 black arrows represent the input and output of Striped Bass into or out of the population. Because
 192 of the complexity of incorporating both social desires from anglers and other users with the
 193 uncertainty inherent in fisheries management, information needs for this project will be addressed
 194 using a Structured Decision Making framework. Thus, the large gray cyclical arrows represent the
 195 adaptive nature of the management approach to be taken.

196 More specifically, MDC's identified information needs will be addressed by answering the
197 research questions below in a PhD dissertation with the following chapters:

198

199 Chapter 1 - POPULATION LEVEL CHARACTERIZATION OF A STOCKED LOW
200 DENSITY TROPHY BONUS STRIPED BASS FISHERY DURING EARLY YEARS OF
201 ESTABLISHMENT IN BULL SHOALS LAKE.

- 202 1. What is the survival and growth rate of Striped Bass stocked in Bull Shoals, and does
203 it change with age/size?
- 204 2. What Striped Bass abundance and size structure might be expected within 10-30
205 years?
- 206 3. What stocking regime would produce and maintain a trophy Striped Bass fishery in
207 Bull Shoals, and how would alternative stocking plans change the fishery?

208

209 Chapter 2 - DISPERSAL AND MOVEMENT PATTERNS OF STOCKED JUVENILE AND
210 ADULT STRIPED BASS IN BULL SHOALS LAKE.

- 211 1. What are the spatial and temporal movement pattern of Striped Bass, and does it
212 change with size/age?

213

214 Chapter 3 - STRIPED BASS POTENTIAL DIET OVERLAP WITH OTHER SPORT FISH
215 SPECIES IN BULL SHOALS LAKE.

- 216 1. What is the diet overlap between Striped Bass and other sport fish species (black
217 bass, Walleye, and crappie), and is diet overlap dependent on age/size of Striped Bass
218 and/or other sport fish?

219 Chapter 4 - SUMMARY AND MANAGEMENT RECOMMENDATIONS

220 Chapter 4 of the dissertation will consist of conclusions and management recommendations
 221 using the information from chapters 1-3. The management recommendation will be developed in
 222 consultation with MDC to provide science-based information to evaluate current or potential
 223 alternative stocking strategies (e.g., rates, frequency, and/or location), and whether the current
 224 Striped Bass regulation and stocking rate is appropriate to achieve a trophy fishery in Bull Shoals
 225 (Table 2). We will consider development of a simulation tool in a program like R or Microsoft
 226 Excel, which would be based on system specific data and allow MDC managers to efficiently
 227 model and compare alternative management scenarios to achieve their desired fishery objectives.
 228

229 Table 2. MDC and AGFC angling regulations for Bull Shoals and Norfolk reservoirs.

State	Lake	Daily Creel Limit	Length Limit
MO	Norfolk	15 combined SB, WB, and HB; only 3 may be SB	20 in (51 cm) minimum for SB
AR	Norfolk	3 combined ST and HB	20 in (51 cm) minimum for SB
MO	Bull Shoals	15 combined SB, WB, and HB; only 3 may be SB	20 in (51 cm) minimum for SB
AR	Bull Shoals	3 combined ST and HB	none

SB = Striped Bass, WB = White Bass, HB = Hybrid Bass

230

231 **References**

- 232 Allen, M. S., S. Sammons, and M. J. Maceina. 2008. Balancing fisheries management and water uses for
233 impounded river systems. *American Fisheries Society Symposium* 62:1-3.
- 234 Bettoli, P. W. 2005. The fundamental thermal niche of adult landlocked Striped Bass. *Transactions of the*
235 *American Fisheries Society* 134:2:305-314.
- 236 Churchill, T. N., P. W. Bettoli, D. C. Peterson, W. C. Reeves, and B. Hodge. 2002. Angler conflicts in
237 fisheries management: a case study of the Striped Bass controversy at Norris Reservoir, Tennessee.
238 *Fisheries* 27:2:10-19.
- 239 Coutant, C. C. 2013. When is habitat limiting for Striped Bass? Three decades of testing the temperature-
240 oxygen squeeze hypothesis. *American Fisheries Society Symposium* 80:65-91.
- 241 Decker, D. J. and C. C. Krueger. Communication for effective fisheries management. Pages 61-82 *in*
242 *Inland fisheries management in North America*, 2nd edition. American Fisheries Society, Bethesda,
243 MD.
- 244 Erickson, J. W., M. D. Rath, and D. Best. Operation of the Missouri River reservoir system and its effect
245 on fisheries management. *American Fisheries Society Symposium* 62:117-134.
- 246 Eschmeyer, R. W. and C. M. Tarzwell. 1941. An analysis of fishing on the TVA impoundments during
247 1939. *Journal of Wildlife Management* 5:15-41.
- 248 Fuller, P. and M. Neilson. 2019. *Morone saxatilis* (Walbaum, 1792): U.S. Geological Survey,
249 Nonindigenous Aquatic Species Database, Gainesville, FL. Available:
250 <https://nas.er.usgs.gov/queries/FactSheet.aspx?speciesID=787>. (April 2019)
- 251 Gustaveson, W. and G. Blommer. 2013. History of Striped Bass management in the Colorado River.
252 *American Fisheries Society Symposium* 80:15-23.
- 253 Hill, J., J. W. Evans, M. J. Van Den Avyle, and D. Moran. 1989. Striped Bass. Species profiles: life
254 histories and environmental requirements of coastal fishes and invertebrates (South Atlantic).
255 Biological Report 82(11.118). U. S. Department of the Interior, Fish and Wildlife Service.
256 Washington, D. C.

257 Jenkins, R. M. 1970. A century of fisheries in North America. American Fisheries Society Special
258 Publication No. 7, Washington D.C.

259 McMahon, T. E. and D. H. Bennett. 1996. Walleye and Northern Pike: boost or bane to northwest
260 fisheries. Fisheries 21:8:6-13.

261 Miller, L. F. 1950. Fish harvesting on two TVA mainstream reservoirs. Transactions of the American
262 Fisheries Society 80:2-10.

263 Miranda, L. E. 1996. Development of reservoir fisheries management paradigms in the twentieth century.
264 American Fisheries Society Symposium 16:3-11.

265 Miranda, L. E., M. T. Driscoll, and S. W. Raborn. 1998. Competitive interactions between Striped Bass
266 and other freshwater predators. Final report. Mississippi State Cooperative Fish and Wildlife
267 Research Unit. Mississippi State University, Starkville.

268 Moffett, J. W. 1943. A preliminary report on the fishery of Lake Mead. Transactions of the North
269 American Wildlife Conference 8:179-186.

270 Moore, C. M., R. J. Neves, and J. J. Ney. 1991. Survival and abundance of stocked Striped Bass in Smith
271 Mountain Lake, Virginia. North American Journal of Fisheries Management 11:393-399.

272 Pearson, J. C. 1938. The life history of the striped bass, or rockfish, *Roccus saxatilis* (WALBAUM).
273 Bulletin No. 28. U. S. Department of Commerce, Bureau of Fisheries. Washington, D. C.

274 Scruggs, G. 1957. Reproduction of resident Striped Bass in Santee-Cooper Reservoir, South Carolina.
275 Transactions of the American Fisheries Society 85:144-159.

276 Stroud, R. H. 1948. Growth on the basses and black crappie in Norris Reservoir, Tennessee. Journal of
277 the Tennessee Academy of Science 23:31-99.

278 Sutton, T. M., D. M. Wilson, and J. J. Ney. 2013. Biotic and abiotic determinants of stocking success for
279 Striped Bass in inland waters. American Fisheries Society Symposium 80:365-382.

280 Sutton, T. M. and J. J. Ney. 2001. Size-dependent mechanisms influencing first-year growth and winter
281 survival of stocked Striped Bass in a Virginia mainstream reservoir. Transactions of the American
282 Fisheries Society 130:1-17.

283 Todd, S. and K. Shirley. 2009. Norfolk Lake creel survey: final report. Arkansas Game and Fish
284 Commission, District 2.

285 Van Horn, S. 2013. A brief history of inland Striped Bass management. American Fisheries Society
286 Symposium 80:1-13.

287 Whitehead, J. C. 2013. Economics of recreational fisheries for inland Striped Bass and hybrid Striped
288 Bass. Pages 551-558. American Fisheries Society Symposium 80:551-558.

289 Wooley, C. M. and E. J. Crateau. 1983. Biology, population estimates, and movement of native and
290 introduced Striped Bass, Apalachicola River, Florida. North American Journal of Fisheries
291 Management 3:383-394.

292 USACE. Little Rock District, Bull Shoals Lake Page. Available:
293 [https://www.swl.usace.army.mil/Missions/Recreation/Lakes/Bull-Shoals-Lake/Dam-and-Lake-](https://www.swl.usace.army.mil/Missions/Recreation/Lakes/Bull-Shoals-Lake/Dam-and-Lake-Information/)
294 [Information/](https://www.swl.usace.army.mil/Missions/Recreation/Lakes/Bull-Shoals-Lake/Dam-and-Lake-Information/). (April 2019)

295 USACE. 2016. White River watershed Arkansas and Missouri White River Bull Shoals Lake: Master
296 Plan for Development and Management of Bull Shoals Lake. Available:
297 [https://www.swl.usace.army.mil/Portals/50/docs/planningandenvironmental/Bull%20Shoals%20MPR](https://www.swl.usace.army.mil/Portals/50/docs/planningandenvironmental/Bull%20Shoals%20MPR/Bull%20Shoals%20Final%20Master%20Plan_ALL.pdf)
298 [/Bull%20Shoals%20Final%20Master%20Plan_ALL.pdf](https://www.swl.usace.army.mil/Portals/50/docs/planningandenvironmental/Bull%20Shoals%20MPR/Bull%20Shoals%20Final%20Master%20Plan_ALL.pdf). (April 2019)

299 U.S. Department of the Interior, U.S. Fish and Wildlife Service, and U.S. Department of Commerce, U.S.
300 Census Bureau. 2011 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation.

301 CHAPTER 1 – POPULATION LEVEL CHARACTERIZATION OF A STOCKED LOW
302 DENSITY TROPHY BONUS STRIPED BASS FISHERY DURING EARLY YEARS OF
303 ESTABLISHMENT IN BULL SHOALS LAKE.

304 **QUESTIONS**

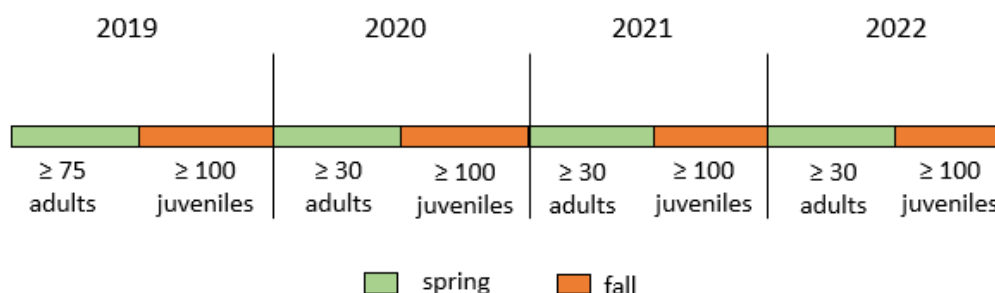
- 305 1. What is the survival and growth rate of Striped Bass stocked in Bull Shoals, and does
306 it change with age/size?
- 307 2. What Striped Bass abundance and size structure might be expected within 10-30
308 years?
- 309 3. What stocking regime would produce and maintain a trophy Striped Bass fishery in
310 Bull Shoals, and how would alternative stocking plans change the fishery?

311 **GENERAL METHODS**

312 We will use telemetry to answer these questions. These methods are applicable to all the
313 questions above, and details of the analytical methods will be listed below for specific questions.
314 Telemetry offers a range of options for monitoring movement (Combs and Peltz 1982;
315 Wilkerson and Fisher 1997; Jackson and Hightower 2001), habitat preference (Douglas and Jahn
316 1987; Cheek et al. 1985; Sammons and Glover 2013) and tolerance (Bettoli 2005; Moss 1985),
317 and mortality (Hightower et al. 2001; Young and Isely 2004; Thompson et al. 2007) of Striped
318 Bass, and acoustic telemetry performs best in large, deep, low conductivity systems like Bull
319 Shoals Lake (Koehn 2012). Therefore, we will use a combination of active and passive tracking
320 of juvenile and adult Striped Bass implanted with acoustic transmitters to estimate survival and
321 to inform placement of sampling gears to best target Striped Bass for capture to obtain length and
322 weight measurements and collect structures for age and growth estimation.

323 We will annually implant at least 100 juvenile (age-0, > 8 inches, 203 mm) Striped Bass
324 with acoustic transmitters (Figure 1) and use a combination of manual and passive tracking to

325 determine survival within the first few months post stocking, and over-winter survival. We will
 326 also implant transmitters in at least 30 adult (> 12 inches, 305 mm; Figure 1) Striped Bass, so the
 327 combined number of juvenile and adult Striped Bass implanted with tags annually will be
 328 approximately 120 individuals. Larger transmitters with longer battery life (> 800 d) will enable
 329 us to use a combination of active and manual tracking to monitor survival of adult Striped Bass
 330 for the duration of the project.



331
 332 Figure 1. Estimated stocking time and number of juvenile (age-0, > 203 mm) and adult (>
 333 305 mm) Striped Bass to be implanted with acoustic transmitters and stocked in Bull Shoals
 334 Lake. In 2019, spring stocking will occur in late June, though in future years it will occur earlier.
 335 Fall stockings will take place in October.
 336

337 **Juvenile Striped Bass Acoustic Transmitter Implantation**

338 We will implant age-0 Striped Bass with coded acoustic telemetry transmitters during
 339 their first fall and obtain these juveniles through existing hatchery and stocking efforts. The
 340 MDC will stock 16,000 fingerling Striped Bass at a rate of 0.33/acre (0.89 fish/hectare) (2-3
 341 inches, 51-76 mm) into Bull Shoals Lake in late-June or early July of 2019 and 2021. A
 342 subsample of those fingerlings will be held each year in the MDC Lost Valley Hatchery in
 343 Warsaw, Missouri to produce a minimum of 100 8 inch (203 mm) fish, and will subsequently be
 344 implanted with acoustic transmitters. In 2020 and 2022, MDC will obtain fingerlings to be
 345 implanted with acoustic transmitters from a Striped Bass hatchery. Each juvenile will be

346 implanted with a Vemco V9-2X coded acoustic transmitter with a signal delay of 60-180
347 seconds. At these settings the expected battery life of the implanted transmitters is approximately
348 803 days. Choice of this size tag is based on a pilot study in 2018-2019 where MDC biologists
349 used both Vemco V7-2X (1.6 g in air) and V9-2X (4.7 g in air) tags in fingerlings of this size,
350 and determined that the 8 inch (203 mm) fish had little in hatchery mortality and short-term
351 expulsion with the V9 tags (A. Turner, MDC, personal communication).

352 Transmitter implantation will take place at Lost Valley Hatchery in September, following
353 the same procedure used during the 2018-19 pilot year. Prior to tagging, we will measure total
354 length (mm) and weight (g) of all tagged individuals. Tagging will be conducted by a team of
355 three people; one person will hold the fingerling immobile, another team member will conduct
356 the surgery, and the third team member will record data and confirm the tag is transmitting. Fish
357 will not be anesthetized prior to transmitter implantation, and each surgery will take 2-3 minutes
358 (A. Turner, MDC, personal communication). The transmitter will be inserted into the body
359 cavity through a small mid-ventral incision posterior and slightly to the side of the pelvic girdle
360 (Figure 2). The surgery needle, suture, and scalpel will be soaked in 70-95% ethanol for
361 disinfection prior to implantation. Both the surgery site and the transmitter will be washed with
362 iodine prior to inserting the transmitter. All members of the three person tagging team will wear
363 nitrile gloves. Once the transmitter has been inserted, the incision will be closed with 2-3 simple
364 interrupted sutures of absorbable 3-0 or 2-0 chromic gut material using a 3/8 inch (0.95 cm)
365 curved 19-24 mm reverse cutting needle (Dunn and Philips 2004).

366 Although fingerlings tagged during the pilot year recovered and incisions healed well,
367 MDC did find it necessary to hold tagged fingerlings in the hatchery for up to 30 days post
368 implantation to allow incisions to fully heal so they did not break open during loading and

369 transport. All tagged fingerlings will be held in Lost Valley Hatchery for approximately one
370 month post-tagging. The fish tagged in 2019 will then be stocked into Bull Shoals Lake at the
371 Theodosia bridge in late October or early November. All tagged individuals will be marked with
372 t-bar Floy tags, with unique IDs, implanted into the left dorsal musculature. These external tags
373 will alert anglers that they have caught a fish containing an acoustic tag. The phone number of
374 the West Plains MDC office is listed on external tags, and may facilitate recovery of still
375 functioning transmitters from harvested fish and alert us to angling mortalities.



376
377 Figure 2. Vemco V9-2X tag and incision wound on a ~8 inch (203 cm) Striped Bass fingerling
378 implanted with a transmitter during the 2018-19 pilot year.
379

380 **Adult Striped Bass Acoustic Tag Implantation**

381 In spring 2019, approximately 500 adult (> 12 inches, 305 mm) Striped Bass were
382 obtained by Lost Valley Hatchery and in May 2019 up to 110 of these adult Striped Bass will be
383 implanted with V13-1X (11 g in air) or V16-4X (24 g in air) acoustic transmitters following the
384 same procedure described for juveniles above. Choice of tag size will be based on weight so as
385 not to exceed 2% of the pre-tag body weight (Winter 1996). Wounds will be closed with 2-0
386 absorbable chromatic gut sutures with 27 mm needles, but adults will also be held at Lost Valley
387 Hatchery for up to 30 days post tagging, and externally marked with t-bar Floy tags with unique

388 identification numbers. These adults will be stocked in early summer 2019 from the Theodosia
389 bridge.

390 The Lost Valley Hatchery will maintain a supply of adult Striped Bass from those
391 received in 2019 for adult stockings for the duration of the study. In 2020-22, an additional ≥ 30
392 adult Striped Bass will be implanted annually with V13 or V16 transmitters depending on size,
393 held in the hatchery, and stocked each spring.

394 **Passive Tracking**

395 *Receiver Placement*

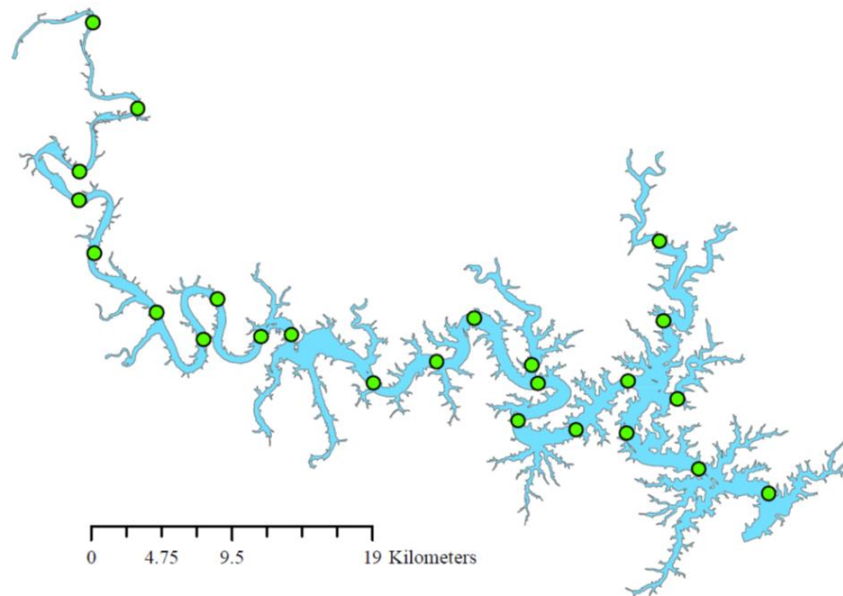
396 Prior to placing remote receivers, we wanted to determine the range at which acoustic
397 transmitters could be reliably detected in Bull Shoals Lake. While freshwater lakes and
398 reservoirs are usually optimum environments for acoustic tagging studies, the presence of rocky
399 bottom and sides in Bull Shoals Lake increases the possibility of echoes from coded tags, which
400 could result in missed detections (Pincock and Johnston 2012). To address this potential
401 problem, we conducted a range test prior to receiver installation to determine detection
402 probability.

403 Between 15 and 17 January 2019, we positioned a series of nine Vemco VR2Tx receivers
404 approximately linearly at distances of 100 m, 200 m, 300 m, 350 m, 400 m, 450 m, 500 m 550
405 m, and 600 m from a Vemco V9-2X range test tag, which is the smallest and lowest power tag
406 we will use in this study. The range test tag was set to transmit at fixed intervals, and internal
407 transmitters in VR2Tx receivers were silenced to reduce collisions.

408 Vemco's Range Test Manual recommends a detection probability of at least 80% under
409 optimal conditions, and 50% under poor conditions. Our results found that there was 80%
410 detection up to 350-450 m across a range of conditions. Detection probability decreased below

411 50% between 300-400 m during a rain event (i.e. noisy conditions), and multiple valleys in
412 detection probability below 50% begin to occur in the 450-550 m range. Based on the results of
413 this initial range test, we identified 350-400 m as a conservative estimate of the distance at which
414 all tags (V9 and larger) can be reliably detected in Bull Shoals.

415 In March 2019, we deployed 24 Vemco acoustic receivers (3 x VR2W and 21 x VR2Tx)
416 throughout Bull Shoals Lake (Figure 3). Receiver locations were chosen in an attempt to
417 maintain no greater than a 350-400 m distance to shore, per range test results. Because little is
418 known about distribution of Striped Bass in Bull Shoals Lake, we opted to spread receivers as
419 evenly as logistically possible (i.e. optimal channel width/steepness, absence of submerged trees,
420 and shoreline tree anchor availability) throughout the system during the first year of the study.
421 We will download data from these receivers upon retrieval for the first time approximately six
422 months after deployment (fall of 2019). This preliminary movement data will be used to inform
423 future receiver placement as the study progresses.



424

425 Figure 3. Green dots indicate locations of 24 acoustic receivers deployed throughout Bull
426 Shoals in March 2019.
427

428 To minimize tipping and meet boat safety concerns expressed by the US Army Corps of
429 Engineers, we opted to moor receivers using an anchored subsurface buoy design with a
430 weighted rope run to shore and tied to a tree. Receiver mounts consist of a foam PVC buoy (4.8
431 kg buoyancy) attached to a concrete anchor (approx. 23 kg) with a 2-m length of 0.95 cm
432 diameter stainless steel cable looped at both ends and attached with cable clamps (Figure 4).
433 Receivers were fixed between 1-1.5 m from the anchor, to ensure the buoy does not interfere
434 with transmitter detection, and attached to the cable using a combination of metal hose clamps
435 and a large plastic zip tie. We ran braided nylon rope (0.64-0.95 cm diameter) weighted with
436 split lead net weights, from anchors to shore. Anchor ropes were tied loosely around trees, and a
437 garden hose yoke was used to protect tree trunks from abrasion. We marked all receiver locations
438 and onshore tie off locations using a GPS. Receivers and anchor ropes will be periodically
439 checked, and if lost we can transpond within detection range to VR2Tx receivers to determine
440 location, and check battery life and number of detections.



441
442 Figure 4. Mooring design used for acoustic receivers.

443 **Manual Tracking by Boat**

444 We will complement tag detection from deployed passive receivers with manual tracking
445 by boat. Manual tracking will likely constitute a large time portion of our field sampling, but it
446 will allow us to obtain finer scale movement and location information than remote receivers

447 alone (Ng et al. 2007). It also has the potential to help us identify dead fish when tags are
448 repeatedly located at the same location and/or consistently weak (Melnychuk and Christensen
449 2009). We will also have real time information, rather than having to wait for periodic receiver
450 downloads. We will use a Vemco VR100 deck box receiver and bow mounted omnidirectional
451 and directional hydrophone attached to a depth and angle adjustable pole. Once we detect a
452 signal, we will switch to the VH110 directional hydrophone and move in the direction of the
453 signal. We will manually lower the gain so the signal is still audible, but not very strong then
454 slowly sweep the hydrophone back and forth watching for signal strength values, and
455 periodically checking the other three directions to rule out the possibility we are hearing echoes.
456 When we believe we are on top of the tag, we will rotate the hydrophone 360 degrees to
457 determine if a strong consistent signal persists (Vemco Acoustic Telemetry User Guide). Active
458 tracking will occur most intensively for an initial period following stocking events, then will
459 shift to approximately monthly tracking periods by reservoir section. In June 2019, we conducted
460 blind tests to determine how accurately we can locate stationary tags. First detection with the
461 omnidirectional hydrophone occurred at approximately 275 m, and we were able to get signal
462 readings > 80 dB between 11-60 m of known locations of tagged test fish.

463

464 **QUESTIONS**

- 465 **1. What is the survival and growth rate of Striped Bass stocked in Bull Shoals, and**
466 **does it change with age/size?**

467 *Background/Prediction*

468 Estimating survival of the Striped Bass stocked in Bull Shoals Lake is necessary to
469 inform future stocking decisions. Stocking of inland Striped Bass fisheries has often been a trial-

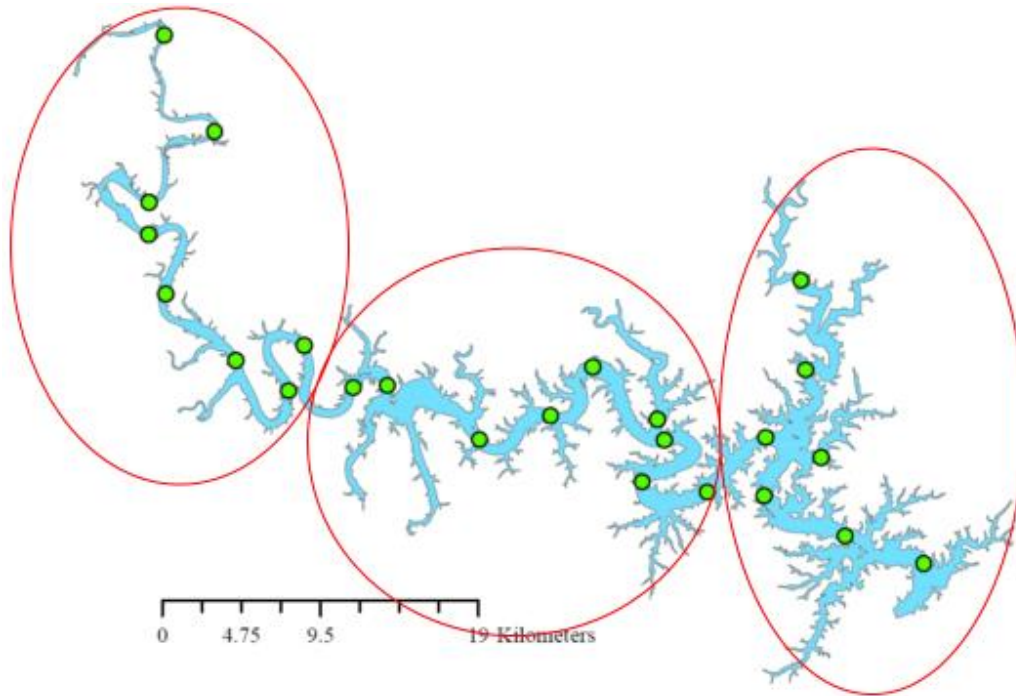
470 and-error process with regard to size at stocking, rate, location, and timing (Sutton et al. 2013).
471 Establishment of a Striped Bass fishery following stocking does not always occur (Bailey 1975),
472 and when it does occur first year survival may be relatively low (e.g. 20.8 % mean annual
473 survival across 11 years, Moore et al. 1991). Survival may increase after age-1 (Moore et al.
474 1991) until fish attain large enough size after which hooking mortality (Bettoli and Osborne
475 1998) and/or habitat stress (Coutant 2013) become primary sources of mortality.

476 *Data Collection*

477 Approximately 100 juvenile Striped Bass will be implanted with acoustic transmitters
478 annually and released off-shore by boat at Theodosia Bridge in falls from 2019 to 2021. Within
479 the first week of stocking we will attempt to locate each stocked individual at least once by boat
480 to assess initial survival and identify potential stocking-related mortality. Manual boat tracking
481 will begin in the Theodosia arm near the bridge and expand as necessary and logistically possible
482 to detect each stocked individual at least once within the first week post-stocking. Passive
483 receivers deployed in the Theodosia arm and the rest of the system will simultaneously monitor
484 post-stocking movement and will detect any fish that may move too quickly out of the arm to be
485 detected by manual tracking.

486 After the initial post-stocking week of tracking, we will make approximately monthly
487 visits to actively track for 5-7 day periods. Ideally, we will cover the entire reservoir during each
488 tracking trip. However, it is likely time will be the limiting factor in our ability to do this. We
489 will have a better estimate of the daily area which we can cover while manually tracking as the
490 project progresses. We have divided the reservoir into 24 sections centered on locations of
491 passive receivers, and more broadly into three major sections (Figure 5). If we find we cannot
492 cover the entire reservoir each tracking trip we will use random stratification to select a feasible

493 number of small sections within each of the major sections throughout the reservoir during each
494 tracking event. We may be able to further guide manual tracking efforts by transponding to
495 VR2Tx receivers to determine if there have been, and the number of tags detected. Date, time,
496 and location of tag detections will be recorded during manual tracking, and passive receivers will
497 automatically log these values for later download.



498
499 Figure 5. The twenty-four segments Bull Shoals may be divided into for tracking purposes. Each
500 section is centered on a passive receiver (green dots). Red ovals denote major sections from
501 which a series of subsections may be randomly chosen to cover during tracking trips.
502

503 Receivers that were deployed in March 2019 will continuously detect fingerling
504 movement when we are not actively tracking. We will download receivers in December 2019,
505 which will have captured the first approximately three months post stocking. In another three
506 months (March 2019) we will download receivers again and replace batteries. These data,
507 combined with our active tracking will be used in calculating over-winter survival and will
508 inform further tracking efforts and receiver placement as the project progresses.

509 *Analysis*

510 We will determine survival by following individually tagged Striped Bass over time
511 using acoustic telemetry. We will use the capture-recapture model developed by Pollock et al.
512 (1995) for radio-tagged animals to estimate Striped Bass survival. Detections using acoustic
513 telemetry will serve as nonphysical recaptures. Individual binomial capture histories will be
514 developed over time with capture denoted by 1 and no capture denoted by 0. Data will be
515 structured into rows by individual (i.e. tagged individual) and a column for each capture history
516 (e.g. 111 would denote capture of an individual during each of three sampling periods). This
517 model combines Jolly-Seber type capture-recapture models (Lebreton et al. 1992) with Kaplan-
518 Meier survival analysis models (Pollock et al. 1989), so can be applied to open populations, may
519 include observations of live animals and dead animals, and allows for capture probabilities
520 between 0 and 1 (Pollock et al. 1995). Model parameters (including survival probability) will be
521 estimated from capture history data using maximum likelihood estimation in a statistical
522 software package such as the package “survival” or “RMark” in R.

523

524 **2. What Striped Bass abundance and size structure might be expected within 10-30**
525 **years?**

526 *Background/Prediction*

527 Arkansas Game and Fish Commission stocked a low density of Striped Bass into Bull
528 Shoals Lake in 1998, and within 10 years anglers began catching record-breaking fish as a result
529 of this stocking. Thus, it has been demonstrated that a very low density trophy Striped Bass
530 fishery can develop within 10 years in Bull Shoals Lake. Anglers have already reported catching
531 Striped Bass from the 2013 stocking in Bull Shoals Lake. Angler reports from September 2015

532 included fish averaging 22 in (559 mm) and 5 lbs (2.3 kg) at 3 years of age. Reports from almost
533 a year later in July 2016 included angler catches of multiple 8-10 lb (3.6-4.5 kg) Striped Bass
534 reaching lengths of at least 27 in (686 mm) at 4 years of age (N. Reckenwald, MDC, personal
535 communication). These reported sizes are in the range considered to be above average growth by
536 age-class when compared to other reservoirs containing Striped Bass (Wilson et al. 2013),
537 suggesting growth rates in Bull Shoals Lake have the potential to rapidly produce a fishery of
538 large individuals.

539 *Data Collection*

540 Beginning in late fall 2019 and through 2022 we will use short-term experimental gill net
541 sets to sample Striped Bass. Depending on location, nets may be suspended anchored in the
542 water column or drifted downstream. During summer of 2018, MDC spent several days running
543 standard monofilament experimental gill nets. However, necessary short net set durations
544 combined with the likelihood of encountering individuals at a very low density in a large system
545 resulted in very low catch during the pilot year. However, in fall 2019 we will have location
546 results from the previous summer of manual telemetry tracking and the first download of passive
547 receivers to inform net set sites to better target Striped Bass. It is likely Striped Bass will only be
548 able to survive in gill nets for a short period, so we will begin with 1-2 hour net sets to ensure
549 survival of netted fish. Because we do not know what bycatch may be or the likely number of
550 Striped Bass that may be caught per gill net and require processing, we will start with a
551 maximum of two sets at a time to ensure we can drive to and process nets within a 1-2 hour
552 period.

553 The timing, location, and frequency of gill netting will depend on the results of manual
554 and passive tracking during the first summer. Initial locations will be based on reservoir reaches

555 with high numbers of transmitter-tagged Striped Bass. Previous sampling by MDC has
556 determined that Striped Bass may congregate in reaches near Powersite Dam in fall (as water
557 temperatures cool). Therefore, this reach may be a likely starting location.

558 We will collect total length (mm) and weight (g) for all gill netted Striped Bass. Striped
559 Bass will not be intentionally sacrificed to collect otoliths for age estimation, however, MDC has
560 partnerships with several Striped Bass anglers who fish Bull Shoals Lake who provide lengths
561 and heads of fish they have harvested for otolith removal. Annuli will be read using a dissecting
562 microscope by MDC staff at the West Plains office. In addition, age structures, total length, and
563 weight will also opportunistically be collected from other Striped Bass caught during MDC
564 standard sampling surveys. Otoliths will be collected from any Striped Bass that experience
565 sampling mortality. If we recapture known age (i.e. acoustic tagged) fish we will record tag
566 number and include in analysis of length at age. Angling surveys may also be used to supplement
567 gill net surveys to obtain increased sample sizes of Striped Bass.

568 *Analysis*

569 We will calculate some basic population dynamics for Striped Bass in Bull Shoals Lake.
570 We will estimate von Bertalanffy (1938) growth curve parameters using collected total length
571 measurements and otolith-based age estimations. While Gabelhouse (1984) defines trophy
572 Striped Bass as being 45 inches (1140 mm), we will use L_{∞} (maximum theoretical length) based
573 on Striped Bass collected from Bull Shoals to inform a system-specific trophy definition. MDC
574 will also be consulted on the definition of a trophy Striped Bass in Bull Shoals Lake, as weight
575 may also be considered in the definition. We will determine the length-weight relationship for
576 stocked Striped Bass using the equation $W = aL^b$, where W = weight (g), and L = total length
577 (mm). The length:weight equation will be log-transformed to obtain a slope estimate for use in

578 the simulations described below. We will use estimates of survival obtained from telemetry
579 detections.

580 We will create a yield per recruit (YPR) model in the Fishery Analyses and Simulation
581 Tools (FAMS v1.64; Slipke and Maceina 2014) software program to predict size structure and
582 abundance of the Striped Bass fishery over time at observed survival and growth rates for a
583 cohort of fish. FAMS uses the Jones (1957) modification of the Beverton-Holt (1957) yield
584 equation as described in Ricker (1975). The YPR model allows for simulations of effects of
585 variable exploitation, natural mortality rates, and length limits on the population. The YPR
586 model requires input values from the weight-length relationship, number of recruits (cohort size),
587 maximum age, estimates of angling and natural mortality, and von Bertalanffy growth parameters
588 (L_{∞} , k , and t_0). We will simulate size structure and abundance across a range of values for fishing
589 mortality, given the fishery is relatively new and exploitation levels that may develop are yet
590 unknown.

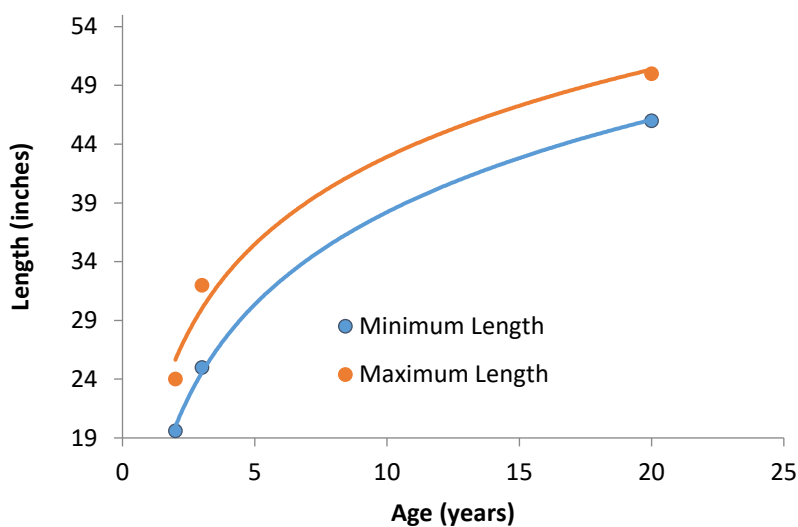
591

592 **3. What stocking regime would produce and maintain a trophy Striped Bass fishery in**
593 **Bull Shoals Lake, and how would alternative stocking plans change the fishery?**

594 *Background/Prediction*

595 The 1998 one time low density stocking of Bull Shoals Lake by AGFC resulted in trophy
596 sized Striped Bass. However, we do not yet know how long this fishery will exist. The MDC
597 stockings beginning in 2013 have already yielded catches of fast-growing Striped Bass. The rate
598 at which MDC is stocking Bull Shoals is very low relative to the rate used to support other
599 nearby Striped Bass fisheries.

600 During the 2018-19 pilot year, MDC collected otoliths from 16 Striped Bass from a
601 combination of angled and gill netted individuals. Two of these Striped Bass were from the
602 initial stocking in 1998, so fortunately large fish were represented in the growth curve (Figure 5),
603 which suggests that Striped Bass will begin to obtain trophy size (Gabelhouse 1984) within
604 approximately 10-15 years post stocking.



605
606 Figure 5. Growth curve for minimum and maximum lengths of Striped Bass sampled during
607 2018-19 pilot year in Bull Shoals Lake.
608

609 *Data Collection*

610 Data collection methods will be the same as those used to address research question 2.

611 *Analysis*

612 We will create a dynamic pool model in FAMS to predict size structure, abundance, and
613 other population dynamic output variables for the predicted Striped Bass fishery under different
614 stocking (i.e. recruitment) rates. We will use this model because it allows recruitment and
615 mortality to vary across years. The dynamic pool model requires the same parameters as the YPR
616 model described above, but includes age-specific estimates of mortality, and allows us to

617 simulate the fishery under alternative stocking scenarios and/or survival rates. We will run this
618 model for multiple potential stocking scenarios identified by MDC and angler stakeholders.
619 Because MDC is stocking Striped Bass, and there is no natural recruitment, we have exact
620 values.

621 **References**

- 622 Bailey, W. M. 1975. An evaluation of Striped Bass introductions in the southeastern United
623 States. Proceedings of the Annual Conference Southeastern Association of Game and Fish
624 Commissioners 28:54-68.
- 625 Bettoli, P. W. and R. S. Osborne. 1998. Hooking mortality and behavior of Striped Bass
626 following catch and release angling. North American Journal of Fisheries Management
627 18:609-615.
- 628 Bettoli, P. W. 2005. The fundamental thermal niche of adult landlocked Striped Bass.
629 Transactions of the American Fisheries Society 134:305-314.
- 630 Beverton, R. J. H. and S. J. Holt. 1957. On the dynamics of exploited fish populations. Ministry
631 of Agriculture and Fisheries, Fisheries Investigation Series 2, Report Number 19, Lowestoft,
632 UK.
- 633 Cheek, T. E., M. J. Van Den Avyle, and C. C. Coutant. 1985. Influences of water quality on
634 distribution of Striped Bass in a Tennessee River impoundment. Transactions of the
635 American Fisheries Society. 114:67-76.
- 636 Combs, D. L. and L. R. Peltz. 1982. Seasonal distribution of Striped Bass in Keystone Reservoir,
637 Oklahoma. North American Journal of Fisheries Management 2:66-73.
- 638 Coutant, C. C. 2013. When is habitat limiting for Striped Bass? Three decades of testing the
639 temperature-oxygen squeeze hypothesis. American Fisheries Society Symposium 80:65-91.
- 640 Douglas, D. R. and L. A. Jahn. 1987. Radiotracking hybrid Striped Bass in Spring Lake, Illinois
641 to determine temperature and oxygen preferences. North American Journal of Fisheries
642 Management 7:531-534.

643 Dunn, D. L. and J. Phillips. 2004. Ethicon wound closure manual. Ethicon, Inc., Somerville NJ.
644 Available:
645 http://www.uphs.upenn.edu/surgery/education/facilities/measey/wound_closure_manual.pdf
646 (May 2019).

647 Gabelhouse, D. W., Jr., 1984. A length-categorization system to assess fish stocks. North
648 American Journal of Fisheries Management 4:273-285.

649 Hightower, J. E., J. R. Jackson, and K. H. Pollock. 2001. Use of telemetry methods to estimate
650 natural and fishing mortality of Striped Bass in Lake Gaston, North Carolina. Transactions of
651 the American Fisheries Society 130:557-567.

652 Jackson, J. R. and J. E. Hightower. 2001. Reservoir Striped Bass movements and site fidelity in
653 relation to seasonal patterns in habitat quality. North American Journal of Fisheries
654 Management 21:34-45.

655 Jones, R. 1957. A much simplified version of the fish yield equation. International Commission
656 for Northwest Atlantic Fisheries, International Council for the Exploration of the Sea, and
657 Food and Agricultural Organization of the United Nations, Document P.21, Lisbon.

658 Koehn, J. D. 2012. Designing studies based on acoustic or radio telemetry. Pages 21-44 *in*
659 Telemetry techniques: a user guide for fisheries research. Adams, N. S., J. W. Beeman, and J.
660 H. Eilar, editors. American Fisheries Society, Bethesda, MD.

661 Labreton, J. D., K. P. Burnham, J. Clobert, and D. R. Anderson. 1992. Modeling survival and
662 testing biological hypotheses using marked animals: a unified approach with case studies.
663 Ecological Monographs 62:67-118.

664 Melnychuck, M. C. and V. Christensen. 2009. Methods for estimating detection efficiency and
665 tracking acoustic tags with mobile transect surveys. Journal of Fish Biology 75:1773-1794.

666 Moore, C. M., R. J. Neves, and J. J. Ney. 1991. Survival and abundance of stocked Striped Bass
667 in Smith Mountain Lake, Virginia. *North American Journal of Fisheries Management*
668 11:393-399.

669 Moss, J. L. 1985. Summer selection of thermal refuges by Striped Bass in Alabama reservoirs
670 and tailwaters. *Transactions of the American Fisheries Society* 114:77-85.

671 Ng, C. L., K. W. Able, and T. M. Grothues. 2007. Habitat use, site fidelity, and movement of
672 adult Striped Bass in a southern New Jersey estuary based on mobile acoustic telemetry.
673 *Transactions of the American Fisheries Society* 136:1344-1355.

674 Pollock, K. H., S. R. Winterstein, C. M. Bunck, and P. D. Curtis. 1989. Survival analysis in
675 telemetry studies: the staggered entry design. *The Journal of Wildlife Management* 53:7-15.

676 Pollock, K. H., C. M. Bunck, S. R. Winterstein, and C. Chen. 1995. A capture-recapture survival
677 analysis model for radio-tagged animals. *Journal of Applied Statistics* 22: 661-672.

678 Pincock, D. G. and S. V. Johnston. Pages 305-338 *in* Telemetry techniques: a user guide for
679 fisheries research. Adams, N. S., J. W. Beeman, and J. H. Eilar editors. American Fisheries
680 Society, Bethesda, MD.

681 Sammons, S. M. and D. C. Glover. 2013. Summer habitat use of large adult Striped Bass and
682 habitat availability in Lake Martin, Alabama. *North American Journal of Fisheries*
683 *Management* 33:762-772.

684 Slipke, J. W. and M. J. Maceina. 2001. Fishery Analyses and Modeling Simulator (FAMS 1.64)
685 a software program and manual. Department of Fisheries and Allied Aquacultures. Auburn
686 University, AL.

687 Sutton, T. M., K. A. Rose, and J. J. Ney. 2000. A model analysis of strategies for enhancing
688 stocking success of landlocked Striped Bass populations. *North American Journal of*
689 *Fisheries Management* 20:841-859.

690 Sutton, T. M., D. M. Wilson, and J. J. Ney. 2013. Biotic and abiotic determinants of stocking
691 success for Striped Bass in inland waters. *American Fisheries Society Symposium* 80:365-
692 382.

693 Thompson, J. S., D. S. Waters, J. A. Rice, and J. E. Hightower. 2007. *North American Journal of*
694 *Fisheries Management* 27:681-694.

695 Underwater biotelemetry. Pages 371–395 in L. A. Nielsen and D. L. Johnson, editors. *Fisheries*
696 *techniques*. American Fisheries Society, Bethesda, Maryland.

697 Vemco Range Test Software Manual. 2015. Available at: [https://vemco.com/wp-](https://vemco.com/wp-content/uploads/2014/08/range-test-manual.pdf)
698 [content/uploads/2014/08/range-test-manual.pdf](https://vemco.com/wp-content/uploads/2014/08/range-test-manual.pdf) (January 2015).

699 von Bertalanffy, L. 1938. A quantitative theory of organic growth. *Human Biology* 10:181-213.

700 Wilkerson, M. L. and W. L. Fisher. 1997. Striped Bass distribution, movements, and site fidelity
701 in Robert S. Kerr Reservoir, Oklahoma. *North American Journal of Fisheries Management*
702 17:677-686.

703 Wilson, D. M., V. J. DiCenzo, and J. Odenkirk. 2013. Comparisons of reservoir characteristics
704 with Striped Bass growth and relative weight in the Southeastern United States. *American*
705 *Fisheries Society Symposium* 80:209-218.

706 Winter, J. 1996. Advances in underwater biotelemetry Pages 555-585 *in Fisheries Techniques*,
707 2nd edition. American Fisheries Society, Bethesda, MD.

708 Young, S. P. and J. J. Isely. 2004. Temporal and spatial estimates of adult Striped Bass mortality
709 from telemetry and transmitter return data. North American Journal of Fisheries Management
710 24:1112-1119.

711 CHAPTER 2 – DISPERSAL AND MOVEMENT PATTERNS OF STOCKED JUVENILE
712 AND ADULT STRIPED BASS IN BULL SHOALS LAKE.

713 QUESTION

714 **1. What are the spatial and temporal movement pattern of Striped Bass, and does**
715 **it change with size/age?**

716 *Background/Predictions*

717 Understanding seasonal and/or size/age based movement and dispersal patterns of Striped
718 Bass will help fishery managers in the creation of appropriate harvest regulations, help inform
719 stocking location and timing, and identify whether certain areas of the reservoir may be more
720 affected by Striped Bass. Seasonal movement of Striped Bass in inland reservoirs is often driven
721 by temperature and oxygen requirements (Cheek et al. 1985). Striped Bass prefer water
722 temperature below 26° C and dissolved oxygen levels above 2 mg/L (Coutant 1985), and move
723 to areas of thermal refuge during hot summer months (Moss 1985; Wilkerson and Fisher 1997;
724 Young and Isely 2002). However, younger/smaller Striped Bass have wider thermal tolerances
725 and may persist in and be able to use areas that large adults cannot (Coutant 2013). Adults
726 generally move to the coolest water available with adequate dissolved oxygen during summer,
727 and they may seek the warmest water available during winter moving into tributaries until spring
728 (Farquhar and Gutreuter 1989). This may mean using tailwaters of dams to upstream
729 impoundments (Jackson and Hightower 2001), or seeking refuge in deep open water of the main
730 lake during hot summer months (Combs and Peltz 1982). During the 2018-19 pilot year, MDC
731 staff and anglers noticed a consistent congregation of Striped Bass at Powersite Dam near
732 Forsyth from late spring through the end of summer. This observation suggests thermal stressors
733 may be present during summer in Bull Shoals, and that Striped Bass may be seeking cooler
734 tailwater entering the system from Lake Taneycomo upstream.

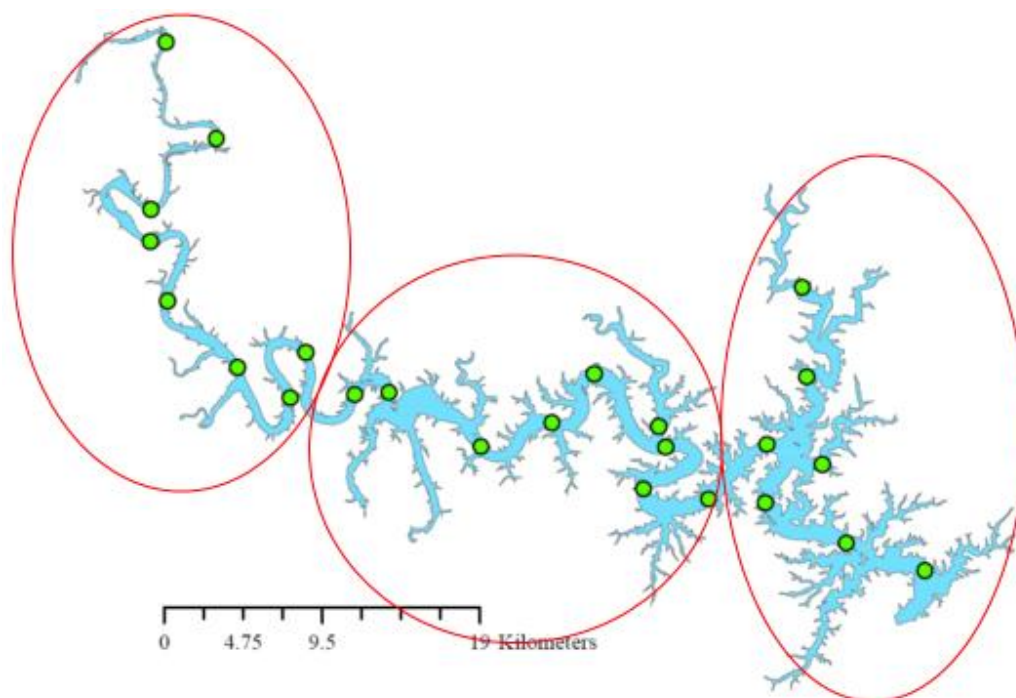
735 Despite general seasonal movement patterns, individual Striped Bass may exhibit site
736 fidelity to specific reservoir areas throughout all seasons (Jackson and Hightower 2001).
737 Alternatively, Striped Bass may exhibit high site fidelity only during certain seasons (Young and
738 Isely 2002). While the majority of individuals may occupy a certain area of a system most of the
739 time, specific individuals may be continually located in specific localized habitat areas
740 (Wilkerson and Fisher 1997) or repeatedly detected within meters of previous detections (Ng et
741 al. 2007). While seasonal temperature based differences in Striped Bass movement are well
742 established, consistent patterns in Striped Bass movement by size are less apparent. Correlations
743 between movement and size have been noticed in fall though size differences were not
744 significant (Wilkerson and Fisher 1997; Sammons and Glover 2013).

745 *Data Collection*

746 In spring of 2019, up to 110 adult (> 305 mm) Striped Bass will be implanted with Vemco
747 V13-1X or V16-4X acoustic transmitters at Lost Valley Hatchery as described in the general
748 methods for Chapter 1. These fish will be released off-shore by boat in late-June from the
749 Theodosia bridge. The Lost Valley Hatchery will maintain a supply of adult Striped Bass for the
750 duration of the study, and ≤ 30 adults will be implanted with acoustic transmitters and stocked
751 each spring in 2020-22. In 2019-22, ≤ 100 juvenile (age-0, 203 mm) Striped Bass will be
752 annually implanted with Vemco V9-2X acoustic transmitters following the same procedure and
753 stocked in late fall.

754 We will use acoustic telemetry to track the movements of juvenile and adult Striped Bass in
755 Bull Shoals Lake between 2019 and 2022. In March 2019, we deployed an array of 24 passive
756 Vemco VR2W (3) and VR2Tx (21) receivers throughout the reservoir (Figure 1). Position of

757 these receivers is such that they can cover the entire channel at point of placement, which divides
758 the reservoir into 24 segments within three major zones (Figure 1).



759
760 Figure 1. Green circles denote location of passive receivers deployed in Bull Shoals Lake
761 in March 2019. Red ovals show the three major segments.
762

763 We will download detections from passive receivers in fall of 2019 before juveniles are
764 stocked and again in winter after juveniles have been at large for approximately three months.
765 The results of the first 6-9 months of combined manual and passive tracking will inform future
766 receiver array design. If Striped Bass widely distribute throughout the reservoir, we may
767 maintain the current widely spaced passive array layout. However, if the fish undergo seasonal
768 movements and concentrate in a certain area(s) of the lake, we may move passive receivers to
769 that area during certain seasons to obtain finer scale movement information.

770 We will record temperature and dissolved oxygen profiles at monthly intervals over the
771 receiver within each of the 24 reservoir zones. We will obtain water level and discharge data
772 from the Army Corps of Engineers.

773 *Analysis*

774 Logistic regression will be used to predict whether the number of Striped Bass in a
775 reservoir segment is influenced by fish size, season, and environmental variables that are likely
776 to influence Striped Bass percent detection. We will calculate percent detection by reservoir
777 segment (i.e. number of individuals captured in a particular segment divided by total number of
778 individuals detected in the reservoir across all segments) based on locations from the passive
779 receiver array. Size-specific models will be developed for small juvenile (age-0, > 203 mm at
780 tagging) and large adult (age-1+, > 305 mm at tagging) Striped Bass to determine if the factors
781 affecting distribution differ by size. Due to V9-2X transmitter life span (~803 days), juveniles
782 implanted with transmitters in 2019 will make the transition to adult status during the course of
783 the study. Model variables will include average depth at which temperature exceeds 26°C, depth
784 at which dissolved oxygen falls below 2 mg/L, difference between these two depths (i.e.
785 available oxythermal habitat), reservoir discharge, water level, and reservoir segment, and data
786 will be compared by season. We will create both single and multi-variable models and use an
787 information-theoretic approach to compare models (Burnham and Anderson 2002) that best
788 explain distribution of Striped Bass based on physical and temporal characteristics (reservoir
789 zone, month or season), biology (fish size), and water quality (water temperature, dissolved
790 oxygen, water level) and will compare them using AIC scores.

791 **References**

- 792 Bjorgo, K. A., J. J. Jsely, and C. S. Tomason. 2000. Seasonal movement and habitat use by
793 Striped Bass in the Combahee River, South Carolina. Transactions of the American Fisheries
794 Society 129:1281-1287.
- 795 Burnham, K. P. and D. R. Anderson. 2002. Model selection and multimodel inference: a practical
796 information-theoretic approach, 2nd edition. Springer, New York.
- 797 Cheek, T. E., M. J. Van Den Avyle, and C. C. Coutant. 1985. Influences of water quality on
798 distribution of Striped Bass in a Tennessee River impoundment. Transactions of the
799 American Fisheries Society 114:67-76.
- 800 Combs, D. L. and L. R. Peltz. 1982. Seasonal distribution of Striped Bass in Keystone Reservoir,
801 Oklahoma. North American Journal of Fisheries Management 2:66-73.
- 802 Coutant, C. C. 1985. Striped Bass, temperature, and dissolved oxygen: a speculative hypothesis
803 for environmental risk. Transactions of the American Fisheries Society 114:31-61.
- 804 Coutant, C. C. 2013. When is habitat limiting for Striped Bass? Three decades of testing the
805 temperature-oxygen squeeze hypothesis. American Fisheries Society Symposium 80:65-91.
- 806 Dudley, R. G., A. W. Mullis, and J. W. Terrell. 1977. Movements of adult Striped Bass (*Morone*
807 *saxatilis*) in the Savannah River, Georgia. Transactions of the American Fisheries Society
808 106:314-322.
- 809 Farquhar, B. W. and S. Gutreuter. Distribution and migration of adult Striped Bass in Lake
810 Whitney, Texas. Transactions of the American Fisheries Society 118:523-532.
- 811 Jackson, J. R. and J. E. Hightower. 2001. Reservoir Striped Bass movements and site fidelity in
812 relation to seasonal patterns in habitat quality. North American Journal of Fisheries
813 Management 21:34-45.

814 Lincoln, K. J., D. D. Aday, and J. A. Rice. 2016. Seasonal mortality and movement patterns of
815 White Bass in a southeastern U.S. Reservoir. *Transactions of the American Fisheries Society*
816 145:1035-1046.

817 Moss, J. L. 1985. Summer selection of thermal refuges by Striped Bass in Alabama reservoirs
818 and tailwaters. *Transactions of the American Fisheries Society* 114:77-83.

819 Ng, C. L., K. W. Able, and T. M. Grothues. 2007. Habitat use, site fidelity, and movement of
820 adult Striped Bass in a southern New Jersey Estuary based on mobile acoustic telemetry.
821 *Transactions of the American Fisheries Society* 136:1344-1355.

822 Sammons, S. M. and D. C. Glover. 2013. Summer habitat use of large adult Striped Bass and
823 habitat availability in Lake Martin, Alabama. *North American Journal of Fisheries*
824 *Management* 33:762-772.

825 Wilkerson, M. L. and W. L. Fisher. 1997. Striped Bass distribution, movements, and site fidelity
826 in Robert S. Kerr Reservoir, Oklahoma. *North American Journal of Fisheries Management*
827 17:677-686.

828 Young, S. P. and J. J. Isely. 2002. Striped Bass annual site fidelity and habitat utilization in J.
829 Strom Thurmond Reservoir, South Carolina-Georgia. *Transactions of the American Fisheries*
830 *Society* 131:828-837.

831 CHAPTER 3: STRIPED BASS POTENTIAL DIET OVERLAP WITH OTHER SPORTFISH
832 SPECIES IN BULL SHOALS RESERVOIR.

833 **QUESTION**

- 834 **1. What is the diet overlap between Striped Bass and other sport fish species (black**
835 **bass, Walleye, and crappie), and is diet overlap dependent on age/size of Striped**
836 **Bass and/or other sport fish?**

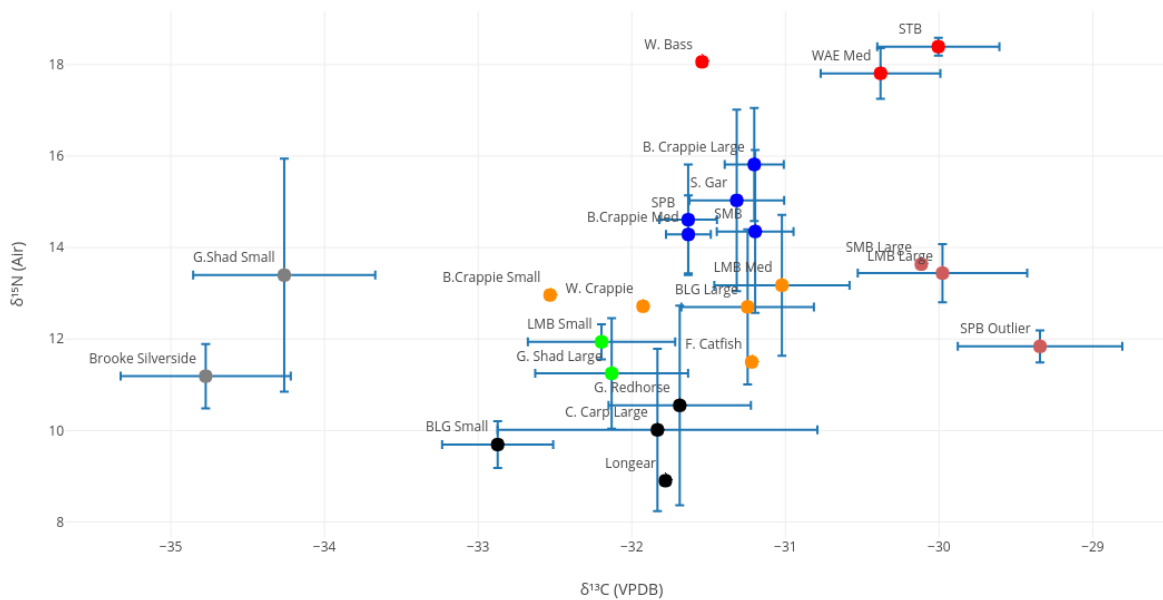
837 *Background/Predictions*

838 The addition of Striped Bass to Bull Shoals Lake has some anglers and stakeholders
839 concerned that a low-density bonus Striped Bass fishery may impact other sport fish (A. Turner,
840 MDC, personal communication). Stocking of Striped Bass in reservoirs often raises concerns
841 among anglers about negative interactions with traditional sport fisheries (Miranda and Raborn
842 2013), with common concerns including competition between introduced Striped Bass and sport
843 fish and predation of sport fish by Striped Bass. Black bass, crappies, and Walleye are among the
844 most popular managed sport fishes in Missouri reservoirs (Michaletz and Siepker 2013). We will
845 focus on these sport species and respective forage species for diet comparisons, because it is
846 important to both managers and anglers that stocking Striped Bass creates a popular fishery that
847 is not detrimental to these traditional fisheries.

848 Many studies (e.g. Stevens 1958; Higginbotham 1979; Miranda et al. 1998; Shepherd and
849 Maceina 2009) have examined Striped Bass diets and found over 95% of the contents of their
850 diets to be clupeids, with very low numbers (< 10%) of sport fish species. It is likely we will
851 observe similar diet trends in Bull Shoals, because Striped Bass are primarily pelagic feeders and
852 focus on clupeids in reservoirs, whereas black bass and crappie species generally spend more
853 time in littoral areas and prey on smaller centrarchids. However, other sport fishes such as

854 Walleye may occupy a combination of pelagic and littoral habitats. Understanding diet overlap
855 and the extent of that overlap between Striped Bass and other popular sport fishes in Bull Shoals
856 will enable MDC to address angler concerns about potential competition and predation by
857 providing system-specific estimates.

858 During the 2018-19 pilot year, samples for stable isotope analysis were collected from
859 Bull Shoals Lake during spring using electrofishing (Figure 1). Species collected included
860 Striped Bass, Black Crappie (*Pomoxis nigromaculatus*), Bluegill (*Lepomis macrochirus*), Brook
861 Silverside (*Labidesthes sicculus*), Common Carp (*Cyprinus carpio*), Gizzard Shad (*Dorosoma*
862 *cepedianum*), Golden Redhorse (*Moxostoma erythrurum*), Largemouth Bass (*Micropterus*
863 *salmoides*), Spotted Bass (*Micropterus punctulatus*), Spotted Gar (*Lepisosteus oculatus*), and
864 Walleye (*Sander vitreus*). Results suggest Striped Bass, medium sized Walleye, and White Bass
865 may have similar diets.



866

867 Figure 1. Preliminary isotope data. Confidence intervals represent the variation in C and N
868 isotope signatures. Overlapping bars indicate an overlap in diet. Points represent average
869 isotope signatures and colors represent species with the most similar diets.
870

871 Potential diet overlap may not only differ by species, but also by size or life stage, and
872 season. Young Striped Bass consume a combination of invertebrates, and larval and juvenile fish
873 (Van Den Avyle 1983), though fish make up most of juvenile Striped Bass diets after mid-
874 summer (Sutton et al. 2002). While some larval *Lepomis*, *Pomoxis*, and *Notropis* spp. have been
875 observed in juvenile Striped Bass diets, juvenile shad (*Dorosoma* spp.), Brook Silversides
876 (*Labidesthes sicculus*), and/or Alfewives (*Alosa pseudoharengus*) made up the majority of
877 juvenile Striped Bass diets (Van Den Avyle 1983; Sutton 2002). Thermal tolerance is related to
878 Striped Bass size, with younger fish being able to withstand greater temperatures than older,
879 larger fish (Coutant 2013). It is therefore possible, that if large Striped Bass oxythermal
880 tolerances force them into areas of the reservoir where prey are absent, they may have different
881 distributions and potential diet patterns than juveniles under stressful temperature conditions.

882

883 *Data Collection*

884 We will use stable isotope analysis to determine if diet overlaps exist between Striped
885 Bass and sport fish species in Bull Shoals Lake. Stable isotope analysis is a commonly used
886 method to identify fish feeding history and quantify energy flow in aquatic systems (Garvey and
887 Chipps 2012), and has been used to determine overlap of introduced species (Whiting et al.
888 2014; Spurgeon et al. 2015). While gut content analysis provides a detailed snap shot of the
889 content of fish diets, it requires a large sample size, and does not yield diet information when
890 stomachs are empty. Stable isotope analysis does not require a large sample size, allows for
891 determination of trophic level and energy source of assimilated food, and is time integrated.

892 Naturally occurring stable isotope ratios of carbon ($\delta^{13}\text{C}/\delta^{12}\text{C}$) and nitrogen ($\delta^{15}\text{N}/\delta^{14}\text{N}$)
893 can be used to identify energy source and trophic level of a sampled organism. Because ^{15}N
894 content increases with trophic level in consumers, $\delta^{15}\text{N}$ levels can be used to define the trophic
895 level occupied by an organism (Kling et al. 1992). Carbon content remains relatively stable by
896 location in ecosystems, so $\delta^{13}\text{C}$ levels provide information about energy source (i.e. benthic or
897 pelagic in aquatic systems; Fry and Sherr 1984; France 1995).

898 MDC staff will collect up to five individuals of each species and/or sport fish size class in
899 spring and fall and immediately put on ice for transport back to the West Plains MDC office. At
900 a minimum, species collected will include Striped Bass, Walleye, black bass, crappie, and forage
901 species. Fish species will be captured using boat electrofishing in the Theodosia and Drury-
902 Mincy areas of the reservoir, but locations may change as we learn more about where Striped
903 Bass congregate. Fish will be measured for total length and a skinless dorsal muscle sample (1 x
904 2 x 2 cm; Miller et al. 2015) will be removed and frozen, and sent to the Stable Isotope Mass
905 Spectrometry Laboratory at Kansas State University, the Kentucky Stable Isotope Geochemistry
906 Lab at the University of Kentucky, or a similar university lab for preparation and analysis of C
907 and N isotope ratios. Standard reference materials used will be carbon in Pee Dee belemnite, and
908 atmospheric nitrogen gas (Peterson and Fry 1987). Stable isotope ratios will be expressed in
909 delta notation and defined as the parts permil (‰) deviation from these standard materials.

910 In future years additional replicates and species will be added, and we may identify
911 alternative collection location and/or timing based on Striped Bass distribution patterns. We may
912 consider use of alternative tissues if characterizing diet over a longer time period becomes a
913 question of interest. We may also complement stable isotope analysis with gut content analysis
914 to provide taxa and size specific information about diet.

915 *Analysis*

916 Stable-isotope ratios for $\delta^{13}\text{C}$ or $\delta^{15}\text{N}$ will be expressed as parts per mille (‰) and
917 calculated using $\delta X = (R_{\text{sample}}/R_{\text{standard}} - 1) \times 1000$, where $X = {}^{13}\text{C}$ or ${}^{15}\text{N}$ and $R = {}^{13}\text{C}/{}^{12}\text{C}$ or
918 ${}^{15}\text{N}/{}^{14}\text{N}$. Results will be grouped by season and species for forage fishes, and each sport fish
919 species will be separated into three size classes based on length frequency data obtained during
920 MDC standard sampling and separated by season (Feiner et al. 2013). We will calculate means
921 and standard errors for each of these sampling groups.

922 To infer trophic relationships among species, we will calculate trophic position using the
923 formula: $\text{TP}_{\text{fish}} = ([\delta^{15}\text{N}_{\text{fish}} - \delta^{15}\text{N}_{\text{baseline}}]/3.4) + 2$ where $\delta^{15}\text{N}_{\text{fish}}$ is the $\delta^{15}\text{N}$ value from the sample
924 fish tissue and $\delta^{15}\text{N}_{\text{baseline}}$ is the baseline macroinvertebrate sample, and 3.4 is the assumed shift
925 between successive trophic levels (Post 2002).

926 We will construct bi-plots of mean $\delta^{15}\text{N}$ ‰ on the y-axis and $\delta^{13}\text{C}$ ‰ on the x-axis for
927 each species with standard ellipses and convex hull polygons (Spurgeon et al. 2015). We will
928 adopt metrics from Layman et al. (2007) to quantify trophic structure and highlight resource
929 overlap among fish species. These metrics may include trophic niche width, ranges in $\delta^{15}\text{N}$ and
930 $\delta^{13}\text{C}$, population niche size, standard ellipse or convex hull area, trophic diversity, mean distance
931 to centroid, trophic evenness, and the standard deviation of the mean nearest neighbor distance
932 (Spurgeon et al. 2015). Analyses will be done using Stable Isotope Analysis in R

933 We will examine differences among size and species using a multivariate ANOVA with
934 pairwise comparisons to test where differences in mean $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ among species and/or size
935 classes exist.

936 **References**

- 937 France, R.L. 1995. Differentiation between littoral and pelagic food webs in lakes using stable
938 carbon isotopes. *Limnology and Oceanography* 40:1310-1313.
- 939 Fry, B. and E. B. Sherr. 1984. $\delta^{13}\text{C}$ measurements as indicators of carbon flow in marine and
940 freshwater ecosystems. *Marine Science* 27:13-14.
- 941 Coutant C. C. 2013. When is habitat limiting for Striped Bass? Three decades of testing the
942 temperature-oxygen squeeze hypothesis. *American Fisheries Society Symposium* 80:65-
943 91.
- 944 Garvey, J. E. and S. R. Chipps. 2012. Diets and Energy Flow. Pages 733-779 *in* *Fisheries*
945 *Techniques*. Zale, A. V., D. L. Parrish, and T. M. Sutton, editors. American Fisheries
946 Society, Bethesda, MD.
- 947 Higginbotham, B. J. 1979. Growth, food habits, maturation, and distribution of the Striped Bass
948 (*Morone saxatilis*) in Watts Bar Reservoir, Tennessee. Master's thesis. Tennessee
949 Technological University. Cookeville, TN.
- 950 Kling, G. W., B. Fry, and W. J. O'Brien. 1992. Stable isotopes and planktonic trophic structure
951 in arctic lakes. *Ecology* 73:561-566.
- 952 Layman, C. A., D. A. Arrington, C. G. Montaña, and D. M. Post. 2007. Can stable isotope ratios
953 provide for community-wide measures of trophic structure? *Ecology* 88:42-48.
- 954 Michaletz, P. H. and M. J. Siepker. 2013. Trends and synchrony in black bass and crappie
955 recruitment in Missouri Reservoirs. *Transactions of the American Fisheries Society*
956 142:105-118.

957 Miller, B. A., W. E. Kelson, and M. D. Kaller. 2015. Diet partitioning in a diverse centrarchid
958 assemblage in the Atchafalaya River Basin, Louisiana. *Transactions of the American*
959 *Fisheries Society* 144:780-791.

960 Miranda, L. E., M. T. Driscoll, and S. W. Raborn. 1998. Competitive interactions between
961 Striped Bass and other freshwater predators. Final Report to Tennessee Wildlife
962 Resources Agency, Nashville.

963 Miranda, L. E. and S. W. Raborn. 2013. Interactions between Striped Bass and other game fish
964 in reservoirs. *American Fisheries Society Symposium* 80:501-519.

965 Peterson, B. J. and B. Fry. 1987. Stable isotopes in ecosystem studies. *Annual Review of*
966 *Ecological Systems* 18:293-320.

967 Post, D. M. 2002. Using stable isotopes to estimate trophic position: models, methods, and
968 assumptions. *Ecology* 83:703-718.

969 Shepherd, M. D. and J. J. Maceina. 2009. Effects of Striped Bass stocking on Largemouth Bass
970 and Spotted Bass in Lewis Smith Lake, Alabama. *North American Journal of Fisheries*
971 *Management* 29:1232-1241.

972 Spurgeon, J. J., C. P. Paukert, B. D. Healy, C. A. Kelley, and D. P. Whiting. 2015. Can
973 translocated native fishes retain their trophic niche when confronted with a resident
974 invasive? *Ecology of Freshwater Fish* 24:456-466.

975 Stevens, R. E. 1958. The Striped Bass of the Santee-Cooper Reservoir. *Proceedings of the*
976 *Annual Conference Southeastern Association of Game and Fish Commissioners* 11:253-
977 264.

978 Sutton, T. M. and J. J. Ney. 2002. Trophic resources overlap between age-0 Striped Bass and
979 Largemouth Bass in Smith Mountain Lake, Virginia. *North American Journal of*
980 *Fisheries Management* 22:1250-1259.

981 Van Den Avyle, M. J., B. J. Higginbotham, B. T. James, and F. J. Bulow. 1983. Habitat
982 preferences of food habits of young-of-the-year Striped Bass, White Bass, and Yellow
983 Bass in Watts Bar Reservoir, Tennessee. *North American Journal of Fisheries*
984 *Management* 3:163-170.

985 Whiting, D. P., C. P. Paukert B. D. Healy, and J. J. Spurgeon. 2014. Macroinvertebrate prey
986 availability and food web dynamics of non-native trout in a Colorado River tributary,
987 Grand Canyon. *Freshwater Science* 33:872-884.

988

989

990 CHAPTER 4 - SUMMARY AND MANAGEMENT RECOMMENDATIONS

991 The primary goals of this project is to provide MDC Fisheries and Resource Science
992 Divisions staff with the information outlined in this proposal. Funding was allocated to address
993 these information needs to help create and sustain a low-density bonus Striped Bass fishery in
994 Bull Shoals Lake that is both popular and not detrimental to other traditional fisheries in the lake.
995 Understanding population dynamics of the Striped Bass fishery, distribution patterns of stocked
996 Striped Bass, and identifying amount of diet overlap between Striped Bass and other popular
997 sport fish species in Bull Shoals were identified as priority information needs to inform
998 management decisions. When sampling has concluded, we will be able to use growth, survival,
999 and size data to simulate the structure and abundance of the Striped Bass population that could
1000 be developed in Bull Shoals Lake under different stocking strategies or regulations. Survival
1001 estimates may determine timing, rate, location, and frequency of future stockings. Understanding
1002 how movement may be related to physical factors like temperature, water level, and discharge
1003 will enable managers to incorporate environmental variables into decision making processes.
1004 Seasonal patterns in movement of Striped Bass will reveal whether certain areas of the reservoir
1005 may be more affected by Striped Bass and subsequently targeted by anglers in the future. As the
1006 project progresses, we will be able to provide the results of this work to MDC managers to use in
1007 future management and regulation discussions.

1008 While providing the above information about the fishery itself is important to MDC
1009 managers, management goals arise through a combination of both biological considerations and
1010 stakeholder expectations. Decisions about when, how many, what size, and even whether to
1011 stock Striped Bass depends on achieving a balance of social and biological concerns. Therefore,
1012 the information used on this study can help MDC provide science-based information to

1013 stakeholder groups so management of the fishery can incorporate both biological responses to
1014 management actions and stakeholder expectations.

1015 Ultimate management recommendations will be developed in consultation with MDC and
1016 any other identified stakeholders. We will likely provide estimated outcomes across a range of
1017 several management actions or combination of actions (e.g., stocking frequency and rates;
1018 possible harvest regulations). However, after this project is finished, MDC managers may like to
1019 be able to simulate additional alternate management actions in the future. This will be
1020 particularly true if the Striped Bass fishery in Bull Shoals Lake becomes very popular and
1021 anglers decide they would like to see greater numbers of Striped Bass. Therefore, we will
1022 develop a simulation tool in Microsoft Excel, which would be based on system-specific data and
1023 allow MDC managers to efficiently model and compare alternative management scenarios to
1024 achieve their desired fishery objectives.

1025

1026 Appendix A.

1027 Below is an approximate sampling timeline. Exact timing of sampling events are likely to be adjusted as the project progresses.

1028 Seasonal temperature and dissolved oxygen profiles will also be collected from throughout the reservoir.

2019

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
• Range test		• Deploy receivers	• Isotope samples	• Tag adults	• Stock adults • Track adults	• Track adults	• Download receivers	• Tag juveniles	• Stock juveniles	• Track juveniles	• Download receivers

2020

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
		• Download receivers • Tag adults	• Stock adults • Track adults • Isotope samples	• Track adults	• Download receivers			• Tag juveniles • Download receivers	• Stock juveniles	• Track juveniles	• Download receivers

2021

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
		• Download receivers • Tag adults	• Stock adults • Track adults	• Track adults	• Download receivers				• Stock juveniles	• Track juveniles	• Download receivers

2022

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
		• Download receivers • Tag adults	• Stock adults • Track adults	• Track adults	• Download receivers			• Download receivers			

1029